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Thursday 11 November 2021

Notice of Meeting

Dear Member

Kirklees Schools Forum

The **Kirklees Schools Forum** will meet in the **Virtual Meeting - online** at **8.30 am** on **Friday 19 November 2021**.

The items which will be discussed are described in the agenda and there are reports attached which give more details.

A handwritten signature in black ink, appearing to read "Julie Muscroft".

Julie Muscroft

Service Director – Legal, Governance and Commissioning

Kirklees Council advocates openness and transparency as part of its democratic processes. Anyone wishing to record (film or audio) the public parts of the meeting should inform the Chair/Clerk of their intentions prior to the meeting.

Agenda

Reports or Explanatory Notes Attached

Pages

1: Apologies For Absence

Apologies for absence

2: High Needs Block Transfer Request To Schools Forum

1 - 16

High needs block transfer request to Schools Forum

3: Any Other Business

Any other business

4: Dates And Times Of Next Meetings: - 8:30 - 11:30

Dates and Times of next meetings: - 8:30 – 11:30

Friday 26th November 2021 Briefing / Public meeting

Friday 10th December 2021 Reserve Meeting

Kirklees School Forum
19 November 2021
School Funding
High Needs Block Transfer Request 2022/2023

1. Background information

- 1.1 Local Authorities have a duty to secure sufficient appropriate education places for children and young people, including provision for SEND. This includes responsibility for securing and funding provision for children and young people with Education, Health and Care (EHC) plans, funded from the High Needs budget. Kirklees Council currently supports approximately 2,997 children.
- 1.2 A significant proportion of Local Authorities including Kirklees Council are facing sizeable funding pressures that are attributable to the increase EHC plans, transitional funding arrangements and in recent times the impact of Covid 19.
- 1.3 The reported deficit on the accounts for Kirklees Council has increased from a £4.4 million 'emerging pressure' in 2017/2018 to 'key risk' for the Council of £23.5 million reported in the statement of accounts for 2020/21.

2. Current Situation

- 2.1 The High Needs block funding was reviewed in 2018 identifying that Kirklees was under resourced and would become a gainer authority with revised funding allocations. This was a welcomed position, however due to capping and cost floor protections, the level of funding required to meet the pressures and obligations for Kirklees Council was £10.62 million under funded in 2020/2021.
- 2.2 Whilst recognising that if we had received fully the 'gains' for the High Needs Block would have meant a more secure financial position, it is fully recognised that as a system it is important to undertake transformation to ensure we are able to support our children and young people at the earliest opportunities.
- 2.3 A balanced High Needs budget position under the current process is unlikely to be achieved until 2026/2027 and even then this would fail to mitigate the deficit, currently £23.5 million (£36.22 million without contingency support which at the time allowed the Council to support from existing internal Kirklees Council resources), which conservatively would be in excess of £40 million at the point the in-year funding is aligned.

Financial Year	High Needs Block Allocation	High Needs Expenditure	Deficit	Accumulated Deficit
	£million	£ million	£ million	£ million
2017/2018	34.40	39.06	4.66	Contingencies
2018/2019	34.78	42.84	8.06	Contingencies
2019/2020	37.06	49.94	12.88	12.88
2020/2021	43.17	53.79	10.62	23.50
2021/2022	48.82	58.32	*9.50	33.00

* Forecast deficit in 2021/22

The above table shows how the deficit on the High Needs Block is currently reported.

- 2.4 Kirklees Council and its partners recognise the importance of being able to achieve sustainable and balanced High Needs Block, alongside securing the best possible outcomes for children and young people. The Council has committed resources and investment to underpin a significant programme of transformation – our SEND Transformation Plan within the service developing new and innovative processes and procedures, working alongside regional and national partners and engaged support from external consultants. Link to the plan; [SEND Transformation plan \(kirklees.gov.uk\)](https://www.kirklees.gov.uk/SEND-Transformation-plan)
- 2.5 One example of the commitment of the Council is shown in the report to Kirklees Cabinet on 5 October 2021 agreeing to invest £36 million in rebuilding and replacing two of our existing special schools with the aim of enhancing and extending the provision. This will ultimately allow for increased support and provision within the Kirklees locality addressing existing pressures and increased demand for these facilities and is one part of our overall approach to securing sufficiency of not just places, but system support for children and young people and their families.
- 2.6 Further opportunities that have been identified as part of the Transformation plan to enable additional capacity and sufficiency in the system have emerged in relation to SEN Support and Outreach as well as our Specialist Provisions. Currently in Kirklees all schools have access to outreach support for pupils with sensory and/or physical needs and for pupils with complex communication and interaction needs through Specialist Provision staff and a central Outreach team from CCI as well as all pupils with SEND in the Early Years. Additionally, Ethos Trust offers some outreach for pupils with SEMH needs. The “Specialist Provision” review carried out by an external consultant in Kirklees in 2020-21 included a review of current specialist Outreach support. Some of the main findings included:
- *...the effectiveness of the current offer of specialist outreach support for CCI and Physical and Sensory Needs (P&S). Currently, outreach is primarily provided to secondary mainstream providers via the specialist provisions. Primary outreach is largely provided by the Central Specialist Team for CCI and by Windmill SP for HI and Dalton SP for VI.*
 - *The current central P&S outreach offer available is deployed directly from SPs which is working well despite increasing outreach demand and caseload.*
 - *Windmill Primary provides the majority of primary CCI outreach to mainstream schools in the north of the borough, supported by the central team where there are more challenging cases.*

- *The three high school specialist provisions deliver the majority of the secondary outreach with the support of the Central team SLT where cases are more complex.*
- *There are occasions where the central team have had to cover all of the outreach responsibility for some secondary providers owing to pressing capacity issues.*
- *The current model of support allows no provision to bolster the system when high demand occurs, or when settings may be challenged with capacity issues.*
- *Strand Leadership continues to act as the buffer for this tension within the current model of provision which is unsustainable.*
- *The expectations of outreach support provide to local mainstream schools requires particular attention within the current system of specialist provision. There are times throughout each school year where demand outstrips supply for CCI*

There is robust evidence from a wide range of sources which outlines the positive impact of our existing CCI and early Years Outreach Teams, in working holistically with CYP, their families and schools.

We want to build further upon these teams.

The review goes on to make recommendations about separating all Outreach support from the Specialist provision and creating a larger central Outreach Team of Specialist teachers and practitioners covering all 4 broad areas of SEND. This will include reviewing and working with the commission that exists with Ethos Academy Trust of Outreach work.

Increased Outreach Support for EY settings, mainstream schools and Post 16 provision will enable schools & settings to further develop understanding, skill and expertise around all areas of SEND, enabling them to identify need earlier and better meet need through effective provision as well as improving our offer of support to CYP and their families. The Outreach Team would offer a wide range of training, for both schools and parents / carers, as well as consultancy support and advice to schools. The SEMH outreach team specifically will work closely with our Educational Psychology Service, further embedding a Trauma Informed & Attachment Aware Approach across schools and settings.

Additionally, currently there are opportunities to develop and build on existing good practise across the LA. By creating a team of “Kirklees Inclusion Partners”, who would be experienced, successful mainstream school SENDCos, we will be able to offer both support and challenge to schools across Kirklees to ensure they are supporting their students with SEND in the most effective way.

Within the SEND Transformation Plan one work stream outlines a project around expanding this support. This means that the following roles would be in addition to the current structure:

Additional roles within SEN Support & Specialist Outreach
SEMH
SEMH - Strand Lead
SEMH - Specialist Teachers x 4
SEMH – Specialist Practitioners x 2

Cognition & Learning
Cognition & Learning – Strand Lead
Cognition & Learning - Specialist Teachers x 2
Cognition & Learning – Specialist Practitioner
Early Years
Early Years – Specialist Teachers x 2
Early Years – Specialist Practitioners x 2
Inclusion Partners
Kirklees Inclusion Partners x 3
Indicative Outline costs - £775,000

In addition, currently we have nine “Specialist provisions” attached to mainstream schools in Kirklees – This equates to 5% of schools. The greatest proportion of provision is located in the south of the borough compared to the north, which reportedly has significant impact on some learners attending specialist provision; travelling time and emotional regulatory status on arrival in, or on leaving school. These are for children with the following areas of need:

- Communication & Interaction Needs (C&I)
- Physical & Sensory Needs (P&S)

Area of Need	Primary	Secondary
Communication & Interaction	Windmill Primary – 12 places	Royds Hall Community School (SLCN) – 24 places Honley High School – 20 places Thornhill Community Academy – 20 places
Hearing Impairment	Lowerhouses JI School - Outreach	Newsome High School – 14 places
Visual Impairment	Dalton School – 16 places	Moor End Academy – 15 places
Physical Impairment		Newsome High School – 14 places

Findings from the Specialist Provision review carried out in 2020-21 included:

- *Windmill Primary is the only primary CCI provision in the LA and is located in the very far north of the borough and is primarily the HI Primary Outreach base for the borough.*

- *The provision that does exist is particularly concentrated in the south or central area of the borough, leaving large northern areas of the borough with limited access to services.*
- *This factor, in tandem with the comparatively sparse population spread across a very large geographical area, means that Kirklees mainstream schools are meeting the needs of a higher number of learners with complex needs than is the case in other areas.*

Recommendations made by the external consultant carrying out the SP Review in Kirklees in 2020-21 highlighted the need for “Specialist Provision” (SP) to be renamed “Additionally Resourced Provision” (ARP) in line with national language and to be made available across the different geographical areas within the LA making recommendations about:

- *“the extended development of specialist provision attached to mainstream schools to meet the needs of complex learners, particularly those with communication and interaction difficulties, social, emotional mental health needs and cognition and learning needs, enabling them to be educated closer to home.”*
- *“...the focus of expansion of SP should be ambitious in securing locations which achieve a more even distribution of provision available to children and families.”*

The outcome of the consultancy report suggests that we increase the number of RPs within Kirklees from 9 (5%) to 17 (10%) as well as reviewing the financial model to ensure this is fit for purpose. This would ensure a better geographical spread across Kirklees and would also provide Resourced Provision for all of the 4 broad areas of need; Social, Emotional & Mental Health (SEMH) needs, Communication & Interaction (C&I) needs, Cognition & Learning (C&L) needs and Physical & Sensory (P&S) needs. It is also proposed that we invest further in our Early Years and Primary aged provision in order to target CYP at an earlier stage.

Further details regarding such opportunities are to be worked up into a proposal for consideration.

Additional investment in capacity would add to additional costs initially to the High Needs Block, but, would (alongside other aspects of the Transformation Plan) be part of the approach to ‘turn the curve’ in securing sustainable spend.

- 2.7 The benefits associated with the transformation plan will take time to fully realise although this is being carefully reviewed through a robust governance plan with mapping around trajectories, however this does not address the main pressure associated with the accumulated deficit of £23.5 million. Kirklees Council contacted the Education Skills and Funding Agency (ESFA) in early 2021 following successfully negotiated ‘Safety Valve’ agreements with the ESFA for five Local Authorities who have similar funding pressures to Kirklees Council. Examples of agreed Safety Valve interventions are shown in following link [Dedicated schools grant: very high deficit intervention - GOV.UK \(www.gov.uk\)](https://www.gov.uk/government/news/dedicated-schools-grant-very-high-deficit-intervention).

- 2.8 A number of discussions have taken place between Kirklees Council and the ESFA between May 2021 and September 2021 and this has resulted in the completion of a Management Plan / Business Case which is to inform the ESFA of current and future plans to deliver support for High Needs provision. There are a number of areas within the management plan and one key focus from conversations with the ESFA was linked to contributions from other elements of the Dedicated Schools Grant (DSG) namely the Schools Block. This was also evaluated alongside existing surplus balances held by schools. The surplus balance position has been reported previously to Schools Forum and totalled £13.6 million for maintained schools as at 31 March 2021.
- 2.9 The ESFA Management Plan ‘challenges’ all aspects of how to mitigate pressures within the DSG and highlighted an area for review as part of the process. Consequently despite the increasing financial pressures faced by all schools, Kirklees Council were asked to consider with Schools Forum whether a block transfer (potentially a disapplication) would be included within the review of support for High Needs. The Schools Revenue funding 2022 to 2023 publication provides more information on this process; [Schools revenue funding 2022 to 2023.pdf \(publishing.service.gov.uk\)](https://publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/101112/schools-revenue-funding-2022-to-2023.pdf).
- 2.10 The Schools Block is a ring fenced account, however it is permissible for Local Authorities to transfer up to 0.5% of their Schools Block funding into another block, with the approval of their Schools Forum. Local Authorities wishing to make a transfer should also consult local maintained schools and academies and the School Forum should take these views into account before making their decision. The ESFA deadline for submitting a Block Transfer request is 19th November 2021.

3. 2022/2023 Budget Implications

- 3.1 The provisional funding allocations from the ESFA for 2022/23 are show in the table below:

DSG Allocations	2021/22 £	2022/23 £	Increase £	Percentage Increase
Schools Block	326,136,519	332,518,291	6,381,772	1.96%
Central School Services Block	2,274,466	2,357,372	82,906	3.60%
High Needs Block	48,822,996	53,690,675	4,867,679	9.97%
Sub Total	377,233,981	388,566,338	11,332,357	3.00%
Early Years Block	29,305,535		TBC	
Total	406,539,516			

- 3.2 The transfer of 0.5% from the Schools Block to the High Needs Block represents an adjustment of just over £1.6million (£1,630,683). Kirklees Council is committed to delivering National Funding Formulae (NFF) as part of the re-distribution of the DSG Allocations, however the overall funding allocation prevents this. It should be noted that there are a number of compulsory elements within the NFF Authority Planning Tool (APT) that cannot be updated and the protections built into the process mean that only certain elements can be adjusted. The Authority Planning Tool (APT) is the standard ESFA spreadsheet model that all Local Authorities use to allocate DSG funding. School budgets cannot be issued until this has been finally agreed with the ESFA.

3.3 The scenarios considered for the Schools are as follows

Table 1 - Aligned draft Schools Block to NFF levels.

	School Block aligned to NFF Levels
School Block @ NFF Levels	333,055,984
ESFA Allocation	332,518,291
Funding Shortfall	537,693

*Income Deprivation Affecting Children Index (IDACI) set at NFF levels
Minimum Funding Guarantee set at 0.5% minimum*

Table 2 – Balanced Schools Block to ESFA Allocation

	Schools Block balanced to ESFA Draft Allocations
Balanced School Block	332,518,291
ESFA Allocation	332,518,291
Shortfall	-

*Locally adjusted IDACI indices
Minimum Funding Guarantee set at 0.5% minimum*

Table 3 – Shows the impact on Schools Block after £1.6 million is transferred to High Needs Block

	Schools Block balanced to ESFA Draft Allocations less £1.6 million transfer to High Needs
School Block	330,918,291
ESFA Draft Allocation	332,518,291
Transfer to High Needs Block	-1,600,000

*Further adjusted IDACI indices
Minimum Funding Guarantee set at 0.5% minimum*

- Appendix A details the full impact on individual schools of the above variations. Note Flatts Nursery and Special schools are funded from the Early Years and High Needs blocks respectively and are therefore not affected by the proposed transfer from Schools Block to High Needs Block – hence they are not listed in Appendix A.

3.4 Kirklees Council have continued to support through the COVID19 pandemic and have directed additional funds from the Contain Outbreak Management Fund (COMF) to all

schools that requested additional financial support. The total contribution in 2021/2022 amounted to £622k supporting 17 schools (14 maintained schools and 3 academy schools). Further intervention may also be required in 2021/2022.

4. Recommendations

- 4.1 Schools Forum are asked to vote on the proposal to move 0.5%, equivalent to £1.6 million, from the Schools Block to the High Needs Block within the overall Dedicated Schools Grant (DSG). This transfer would to support the opportunities presented above to enable additional capacity and sufficiency to be realised without increasing further significant financial pressures on the High Needs Block.

5. Appendices

Appendix A – Individual School by School Analysis

6. Additional Information

[Statement of Accounts 2017-2018 \(Unaudited\) \(kirklees.gov.uk\)](https://www.kirklees.gov.uk/~/media/2017/04/Statement_of_Accounts_2017-2018_Unaudited.pdf)

[Statement of Accounts 2018-2019 \(kirklees.gov.uk\)](https://www.kirklees.gov.uk/~/media/2018/04/Statement_of_Accounts_2018-2019.pdf)

[Final Audited Statement of Accounts 2019-2020 \(kirklees.gov.uk\)](https://www.kirklees.gov.uk/~/media/2019/04/Final_Audited_Statement_of_Accounts_2019-2020.pdf)

[Draft Audited Statement of Accounts 2020-2021 \(kirklees.gov.uk\)](https://www.kirklees.gov.uk/~/media/2020/04/Draft_Audited_Statement_of_Accounts_2020-2021.pdf)

[Bud strategy update report 2223 FINAL.pdf \(kirklees.gov.uk\)](https://www.kirklees.gov.uk/~/media/2021/04/Bud_strategy_update_report_2223_FINAL.pdf)

[20-21 outturn report v5.pdf \(kirklees.gov.uk\)](https://www.kirklees.gov.uk/~/media/2021/04/20-21_outturn_report_v5.pdf)

[Kirklees SEND High Needs Review Summary](https://www.kirklees.gov.uk/~/media/2021/04/Kirklees_SEND_High_Needs_Review_Summary.pdf)

[Send strategy \(kirklees.gov.uk\)](https://www.kirklees.gov.uk/~/media/2021/04/Send_strategy.pdf)

[Councils in England facing funding gaps plan to cut special needs support | Special educational needs | The Guardian](https://www.theguardian.com/education/2021/apr/22/councils-in-england-facing-funding-gaps-plan-to-cut-special-needs-support)

[High Needs Funding: An overview of the key issues - Education Policy Institute \(epi.org.uk\)](https://www.epi.org.uk/high-needs-funding-an-overview-of-the-key-issues)

[210924 Special Schools - Cabinet Report.pdf \(kirklees.gov.uk\)](https://www.kirklees.gov.uk/~/media/2021/04/210924_Special_Schools_-_Cabinet_Report.pdf)

Appendix A

SCHOOLS BLOCK FUNDING 22-23 - SCENARIOS FOR COMPARISON

NB - these figures are before de-delegation amounts removed - i.e. not final allocations (cash)

DFE	SCHOOL	2021-2022	2022-23 FUNDING	2022-23 Funding No school block transfer			2022-23 Funding including £1.6 million transfer to High Needs			2022-23 Funding including £0.8 million transfer to High Needs					
		FINAL	MASTER	IDACI at 2021 prices adj down			IDACI at 2021 prices adj down			IDACI at 2021 prices adj down					
		New ISB tab - BP	New ISB tab - BP	0.5% MFG. IDACI adjusted to	Year on Year	Funding	Percentage	0.5% MFG - Growth Fund	Year on Year	Funding	Percentage	0.5% MFG - Growth Fund	Year on Year	Funding	Percentage
		No school block transfer IDACI at Reduced Level	No school block transfer IDACI at NFF Level	balance allocation	Increase	Change	Change	adjusted to balance allocation	Increase	Change	Change	adjusted to balance allocation	Increase	Change	Change
		1.39% MFG	0.5% MFG	£	£	% change	£	£	% change	£	£	% change	£	£	% change
3823045	All Hallows' CofE (VA) Primary School	955,953	960,113	960,113	4,159	0.44	960,113	4,159	0.44	960,113	4,159	0.44	960,113	4,159	0.44
3824613	All Saints Catholic College Specialist in Humanities	5,105,386	5,170,359	5,149,808	44,422	0.87	5,130,154	24,768	0.49	5,130,154	24,768	0.49	5,130,154	24,768	0.49
3822043	Ashbrow School	2,309,802	2,255,976	2,255,976	-53,826	-2.33	2,255,976	-53,826	-2.33	2,255,976	-53,826	-2.33	2,255,976	-53,826	-2.33
3824048	Batley Girls High School	6,495,031	6,705,797	6,680,516	185,486	2.86	6,593,767	98,736	1.52	6,642,120	147,089	2.26	6,642,120	147,089	2.26
3826012	Batley Grammar School	5,345,678	5,523,850	5,502,664	156,986	2.94	5,430,644	84,966	1.59	5,470,788	125,110	2.34	5,470,788	125,110	2.34
3823320	Batley Parish Church of England Voluntary Aided Junior In	943,132	974,784	970,819	27,687	2.94	957,952	14,821	1.57	965,124	21,993	2.33	965,124	21,993	2.33
3823046	Battysford CofE (VC) Primary School	1,768,320	1,803,680	1,803,680	35,360	2.00	1,803,680	35,360	2.00	1,803,680	35,360	2.00	1,803,680	35,360	2.00
3824045	BBG Academy	5,356,257	5,523,185	5,514,811	158,554	2.96	5,486,977	130,720	2.44	5,502,492	146,235	2.73	5,502,492	146,235	2.73
3822049	Beaumont Primary Academy	2,022,844	2,421,110	2,409,280	386,436	19.10	2,397,867	375,022	18.54	2,397,867	375,022	18.54	2,397,867	375,022	18.54
3822004	Berry Brow Infant and Nursery School	659,674	665,501	662,912	3,238	0.49	662,308	2,634	0.40	662,308	2,634	0.40	662,308	2,634	0.40
3822078	Birdsedge First School	341,868	342,970	342,970	1,103	0.32	342,970	1,103	0.32	342,970	1,103	0.32	342,970	1,103	0.32
3822006	Birkby Infant and Nursery School	2,018,519	2,027,895	2,027,895	9,376	0.46	2,027,895	9,376	0.46	2,027,895	9,376	0.46	2,027,895	9,376	0.46
3822041	Birkby Junior School	2,662,117	2,674,606	2,674,606	12,489	0.47	2,674,606	12,489	0.47	2,674,606	12,489	0.47	2,674,606	12,489	0.47
3823048	Birkenshaw Church of England Voluntary Controlled Prima	1,866,626	1,903,006	1,903,006	36,380	1.95	1,903,006	36,380	1.95	1,903,006	36,380	1.95	1,903,006	36,380	1.95
3822060	Birstall Primary Academy	948,110	952,234	952,234	4,123	0.43	952,234	4,123	0.43	952,234	4,123	0.43	952,234	4,123	0.43
3822002	Boothroyd Primary Academy	2,904,456	2,918,330	2,918,330	13,874	0.48	2,918,330	13,874	0.48	2,918,330	13,874	0.48	2,918,330	13,874	0.48
3822053	Brambles Primary Academy	625,880	811,886	809,685	183,805	29.37	804,958	179,077	28.61	806,312	180,432	28.83	806,312	180,432	28.83
3823021	Brockholes Church of England Voluntary Controlled Junior	883,161	892,063	892,063	8,902	1.01	892,063	8,902	1.01	892,063	8,902	1.01	892,063	8,902	1.01
3823009	Bywell Church of England Voluntary Controlled Junior Sch	1,667,374	1,721,362	1,715,694	48,320	2.90	1,695,983	28,609	1.72	1,706,970	39,596	2.37	1,706,970	39,596	2.37
3822063	Carlthorpe Primary Academy	1,491,485	1,498,313	1,498,313	6,828	0.46	1,498,313	6,828	0.46	1,498,313	6,828	0.46	1,498,313	6,828	0.46
3822005	Carlton Junior and Infant School	1,048,367	1,052,931	1,052,931	4,564	0.44	1,052,931	4,564	0.44	1,052,931	4,564	0.44	1,052,931	4,564	0.44
3824008	Castle Hall Academy	4,341,316	4,487,351	4,467,780	126,465	2.91	4,398,990	57,675	1.33	4,437,332	96,016	2.21	4,437,332	96,016	2.21
3822000	Christ Church CE Academy	1,151,929	1,157,066	1,157,066	5,137	0.45	1,157,066	5,137	0.45	1,157,066	5,137	0.45	1,157,066	5,137	0.45
3822069	Clough Head Junior and Infant School	459,955	461,648	461,648	1,693	0.37	461,648	1,693	0.37	461,648	1,693	0.37	461,648	1,693	0.37
3824004	Colne Valley High School	7,659,059	7,889,223	7,879,143	220,084	2.87	7,845,449	186,390	2.43	7,864,230	205,171	2.68	7,864,230	205,171	2.68
3822059	Co-op Academy Smithies Moor	1,265,491	1,307,431	1,302,502	37,010	2.92	1,285,935	20,444	1.62	1,295,170	29,678	2.35	1,295,170	29,678	2.35
3822152	Crossley Fields Junior and Infant School	2,425,864	2,474,314	2,474,314	48,450	2.00	2,474,314	48,450	2.00	2,474,314	48,450	2.00	2,474,314	48,450	2.00
3822038	Crow Lane Primary and Foundation Stage School	936,744	967,227	964,128	27,384	2.92	954,195	17,451	1.86	959,732	22,987	2.45	959,732	22,987	2.45
3823041	Crowlees Church of England Voluntary Controlled Junior a	1,772,500	1,807,945	1,807,945	35,445	2.00	1,807,945	35,445	2.00	1,807,945	35,445	2.00	1,807,945	35,445	2.00
3823325	Cumberworth Church of England Voluntary Aided First Sch	558,198	560,371	560,371	2,173	0.39	560,371	2,173	0.39	560,371	2,173	0.39	560,371	2,173	0.39
3822157	Dalton School	2,037,222	2,046,648	2,046,648	9,426	0.46	2,046,648	9,426	0.46	2,046,648	9,426	0.46	2,046,648	9,426	0.46
3823326	Denby Church of England Voluntary Aided First School	418,098	419,582	419,582	1,484	0.35	419,582	1,484	0.35	419,582	1,484	0.35	419,582	1,484	0.35
3822139	Denby Dale First and Nursery School	647,486	657,201	657,172	9,685	1.50	657,062	9,575	1.48	657,123	9,637	1.49	657,123	9,637	1.49
3822017	Diamond Wood Community Academy	1,698,903	1,706,765	1,706,765	7,862	0.46	1,706,765	7,862	0.46	1,706,765	7,862	0.46	1,706,765	7,862	0.46
3822013	Earlsheaton Infant School	578,833	581,069	581,069	2,237	0.39	581,069	2,237	0.39	581,069	2,237	0.39	581,069	2,237	0.39
3823032	East Bierley Church of England Voluntary Controlled Prima	852,968	878,303	877,064	24,097	2.83	872,930	19,963	2.34	875,235	22,267	2.61	875,235	22,267	2.61
3822007	Eastborough Junior Infant and Nursery School	986,521	990,754	990,754	4,234	0.43	990,754	4,234	0.43	990,754	4,234	0.43	990,754	4,234	0.43
3822081	Emley First School	687,945	690,724	690,724	2,780	0.40	690,724	2,780	0.40	690,724	2,780	0.40	690,724	2,780	0.40
3823036	Farnley Tyas Church of England Voluntary Controlled First	343,955	345,069	345,069	1,113	0.32	345,069	1,113	0.32	345,069	1,113	0.32	345,069	1,113	0.32
3822062	Field Lane Junior Infant and Nursery School	1,013,958	1,018,401	1,018,401	4,442	0.44	1,018,401	4,442	0.44	1,018,401	4,442	0.44	1,018,401	4,442	0.44
3822124	Fieldhead Primary Academy	991,044	995,372	995,372	4,328	0.44	995,372	4,328	0.44	995,372	4,328	0.44	995,372	4,328	0.44
3822056	Fixby Junior and Infant School	1,354,390	1,368,513	1,363,654	9,264	0.68	1,360,473	6,083	0.45	1,360,473	6,083	0.45	1,360,473	6,083	0.45

SCHOOLS BLOCK FUNDING 22-23 - SCENARIOS FOR COMPARISON

NB - these figures are before de-delegation amounts removed - i.e. not final allocations (cash)

DFE	SCHOOL	2021-2022		2022-23 FUNDING			2022-23 Funding No school block transfer			2022-23 Funding including £1.6 million transfer to High Needs			2022-23 Funding including £0.8 million transfer to High Needs				
		FINAL		MASTER		IDACI at 2021 prices adj down 0.5% MFG - IDACI adjusted to balance allocation	Year on Year Increase	Funding	Percentage Change	IDACI at 2021 prices adj down 0.5% MFG - Growth Fund adjusted to balance allocation	Year on Year Increase	Funding	Percentage Change	IDACI at 2021 prices adj down 0.5% MFG - Growth Fund adjusted to balance allocation	Year on Year Increase	Funding	Percentage Change
		New ISB tab - BP	No school block transfer IDACI at Reduced Level	New ISB tab - BP	No school block transfer IDACI at NFF Level												
3823022	Flockton Church of England Voluntary Controlled First Scho	494,826		496,694		496,694	1,868	0.38	496,694	1,868	0.38	496,694	1,868	0.38	496,694	1,868	0.38
3822151	Golcar Junior Infant and Nursery School	1,712,506		1,747,186		1,747,186	34,680	2.03	1,747,186	34,680	2.03	1,747,186	34,680	2.03	1,747,186	34,680	2.03
3822099	Gomersal Primary School	1,775,060		1,810,505		1,810,505	35,445	2.00	1,810,505	35,445	2.00	1,810,505	35,445	2.00	1,810,505	35,445	2.00
3823332	Gomersal St Mary's Church of England Voluntary Controlle	946,573		950,627		950,627	4,054	0.43	950,627	4,054	0.43	950,627	4,054	0.43	950,627	4,054	0.43
3822096	Grange Moor Primary School	519,492		521,429		521,429	1,937	0.37	521,429	1,937	0.37	521,429	1,937	0.37	521,429	1,937	0.37
3822086	Hade Edge Junior, Infant and Nursery School	489,323		491,106		491,106	1,783	0.36	491,106	1,783	0.36	491,106	1,783	0.36	491,106	1,783	0.36
3823014	Hanging Heaton Church of England Voluntary Controlled J	639,036		658,646		657,440	18,404	2.88	653,346	14,310	2.24	655,628	16,592	2.60	655,628	16,592	2.60
3822100	Hartshead Junior and Infant School	455,835		457,507		457,507	1,673	0.37	457,507	1,673	0.37	457,507	1,673	0.37	457,507	1,673	0.37
3823010	Headfield Church of England Voluntary Controlled Junior S	2,486,617		2,565,867		2,559,222	72,605	2.92	2,537,278	50,661	2.04	2,549,512	62,895	2.53	2,549,512	62,895	2.53
3823037	Headlands Church of England Voluntary Controlled Junior	1,737,218		1,792,272		1,787,549	50,331	2.90	1,771,575	34,357	1.98	1,780,479	43,261	2.49	1,780,479	43,261	2.49
3822051	Healey Junior Infant and Nursery School	1,684,744		1,740,769		1,733,878	49,134	2.92	1,710,711	25,967	1.54	1,723,626	38,881	2.31	1,723,626	38,881	2.31
3822101	Heaton Avenue, A Share Primary Academy	1,780,481		1,814,906		1,814,906	34,425	1.93	1,814,906	34,425	1.93	1,814,906	34,425	1.93	1,814,906	34,425	1.93
3825401	Heckmondwike Grammar School	5,581,677		5,694,317		5,694,317	112,640	2.02	5,694,317	112,640	2.02	5,694,317	112,640	2.02	5,694,317	112,640	2.02
3822154	Heckmondwike Primary School	1,920,811		1,983,059		1,977,532	56,721	2.95	1,957,647	36,836	1.92	1,968,734	47,922	2.49	1,968,734	47,922	2.49
3822055	Helme Church of England Academy	537,113		546,972		545,444	8,332	1.55	539,990	2,877	0.54	543,030	5,917	1.10	543,030	5,917	1.10
3822087	Hepworth Junior and Infant School	505,147		507,067		507,067	1,919	0.38	507,067	1,919	0.38	507,067	1,919	0.38	507,067	1,919	0.38
3822134	High Bank Junior Infant and Nursery School	852,764		856,338		856,338	3,574	0.42	856,338	3,574	0.42	856,338	3,574	0.42	856,338	3,574	0.42
3823023	Highburton Church of England Voluntary Controlled First S	774,358		789,828		789,828	15,470	2.00	789,828	15,470	2.00	789,828	15,470	2.00	789,828	15,470	2.00
3822102	Hightown Junior Infant & Nursery School	1,036,162		1,040,668		1,040,668	4,506	0.43	1,040,668	4,506	0.43	1,040,668	4,506	0.43	1,040,668	4,506	0.43
3822071	Hill View Academy	1,190,556		1,226,502		1,221,220	30,664	2.58	1,204,115	13,558	1.14	1,213,649	23,092	1.94	1,213,649	23,092	1.94
3823411	Hillside Primary School	1,634,417		1,641,933		1,641,933	7,516	0.46	1,641,933	7,516	0.46	1,641,933	7,516	0.46	1,641,933	7,516	0.46
3822088	Hinchliffe Mill Junior and Infant School	430,849		459,549		459,549	28,700	6.66	459,549	28,700	6.66	459,549	28,700	6.66	459,549	28,700	6.66
3822089	Holme Junior and Infant School	301,083		301,982		301,982	899	0.30	301,982	899	0.30	301,982	899	0.30	301,982	899	0.30
3824046	Holmfirth High School	7,396,510		7,541,270		7,541,270	144,760	1.96	7,541,270	144,760	1.96	7,541,270	144,760	1.96	7,541,270	144,760	1.96
3822085	Holmfirth Junior Infant and Nursery School	780,232		795,754		795,436	15,204	1.95	794,286	14,054	1.80	794,270	14,695	1.88	794,270	14,695	1.88
3823336	Holy Spirit Catholic Primary School	937,495		954,673		952,057	14,562	1.55	943,021	5,526	0.59	948,058	10,563	1.13	948,058	10,563	1.13
3822050	Honley CofE (VC) Junior, Infant and Nursery School	1,824,980		1,861,275		1,861,275	36,295	1.99	1,861,275	36,295	1.99	1,861,275	36,295	1.99	1,861,275	36,295	1.99
3824038	Honley High School	7,071,280		7,268,127		7,255,326	184,046	2.60	7,210,419	139,139	1.97	7,235,449	164,169	2.32	7,235,449	164,169	2.32
3822097	Hopton Primary School	1,371,536		1,399,076		1,399,076	27,540	2.01	1,399,076	27,540	2.01	1,399,076	27,540	2.01	1,399,076	27,540	2.01
3822108	Howard Park Community School	976,275		992,585		991,190	14,915	1.53	986,606	10,331	1.06	989,162	12,886	1.32	989,162	12,886	1.32
3822129	Hyrstmount Junior School	1,486,787		1,510,827		1,505,040	18,253	1.23	1,493,416	6,629	0.45	1,497,070	10,283	0.69	1,497,070	10,283	0.69
3822079	Kaye's First and Nursery School	686,601		706,916		706,827	20,226	2.95	706,530	19,929	2.90	706,696	20,095	2.93	706,696	20,095	2.93
3824000	King James's School	5,763,427		5,943,386		5,933,407	169,980	2.95	5,899,855	136,427	2.37	5,918,557	155,130	2.69	5,918,557	155,130	2.69
3824054	Kirburton Middle School	2,518,597		2,569,582		2,569,582	50,985	2.02	2,569,582	50,985	2.02	2,569,582	50,985	2.02	2,569,582	50,985	2.02
3823329	Kirkburton Church of England Voluntary Aided First School	659,300		661,980		661,980	2,680	0.41	661,980	2,680	0.41	661,980	2,680	0.41	661,980	2,680	0.41
3822130	Kirkheaton Primary School	1,560,344		1,591,454		1,591,454	31,110	1.99	1,591,454	31,110	1.99	1,591,454	31,110	1.99	1,591,454	31,110	1.99
3823026	Lepton CofE Primary Academy	827,312		830,824		830,824	3,512	0.42	830,824	3,512	0.42	830,824	3,512	0.42	830,824	3,512	0.42
3823303	Lindley Church of England Infant School	1,509,152		1,539,752		1,539,752	30,600	2.03	1,539,752	30,600	2.03	1,539,752	30,600	2.03	1,539,752	30,600	2.03
3822048	Lindley Junior School	2,075,961		2,118,036		2,118,036	42,075	2.03	2,118,036	42,075	2.03	2,118,036	42,075	2.03	2,118,036	42,075	2.03
3823324	Linthwaite Ardron CofE (Voluntary Aided) Junior and Infan	861,630		888,964		887,128	25,498	2.96	881,215	19,585	2.27	884,511	22,881	2.66	884,511	22,881	2.66
3822148	Linthwaite Clough J1 & Early Years Unit	1,280,326		1,306,166		1,306,166	25,840	2.02	1,306,166	25,840	2.02	1,306,166	25,840	2.02	1,306,166	25,840	2.02
3822103	Littleton Junior Infant and Nursery School	808,736		826,910		824,925	16,189	2.00	818,159	9,423	1.17	821,931	13,195	1.63	821,931	13,195	1.63
3823000	Lowerhouses CofE (Voluntary Controlled) Junior Infant and	1,073,779		1,078,453		1,078,453	4,674	0.44	1,078,453	4,674	0.44	1,078,453	4,674	0.44	1,078,453	4,674	0.44
3822122	Lydgate Junior and Infant School	1,202,724		1,207,997		1,207,997	5,273	0.44	1,207,997	5,273	0.44	1,207,997	5,273	0.44	1,207,997	5,273	0.44
3824002	Manor Croft Academy	5,464,227		5,638,207		5,616,061	151,834	2.78	5,539,771	75,544	1.38	5,582,294	118,067	2.16	5,582,294	118,067	2.16
3822110	Manorfield Infant and Nursery School	1,341,884		1,384,490		1,380,671	38,787	2.89	1,368,201	26,317	1.96	1,375,153	33,269	2.48	1,375,153	33,269	2.48
3822073	Marsden Infant and Nursery School	537,332		537,332		537,296	3,964	0.74	537,296	3,851	0.72	537,246	3,914	0.73	537,246	3,914	0.73
3822018	Marsden Junior School	889,676		893,503		893,503	3,827	0.43	893,503	3,827	0.43	893,503	3,827	0.43	893,503	3,827	0.43
3823028	Meltham CofE (VC) Primary School	1,758,936		1,794,126		1,794,126	35,190	2.00	1,794,126	35,190	2.00	1,794,126	35,190	2.00	1,794,126	35,190	2.00
3822126	Meltham Moor Primary School	880,370		895,116		893,257	12,887	1.46	886,548	6,178	0.70	890,287	9,918	1.13	890,287	9,918	1.13

SCHOOLS BLOCK FUNDING 22-23 - SCENARIOS FOR COMPARISON

NB - these figures are before de-delegation amounts removed - i.e. not final allocations (cash)

DFE	SCHOOL	2021-2022		2022-23 FUNDING			2022-23 Funding No school block transfer			2022-23 Funding including £1.6 million transfer to High Needs			2022-23 Funding including £0.8 million transfer to High Needs				
		FINAL		MASTER		IDACI at 2021 prices adj down 0.5% MFG. IDACI adjusted to balance allocation	Year on Year Increase	Funding	Percentage Change	IDACI at 2021 prices adj down 0.5% MFG - Growth Fund adjusted to balance allocation	Year on Year Increase	Funding	Percentage Change	IDACI at 2021 prices adj down 0.5% MFG - Growth Fund adjusted to balance allocation	Year on Year Increase	Funding	Percentage Change
		New ISB tab - BP		New ISB tab - BP													
£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	
3822065	Mill Lane Primary School	795,060	813,992	812,495	17,435	2.19			807,457	12,397	1.56			810,266	15,205	1.91	
3822022	Millbridge, A Share Primary Academy	1,367,130	1,408,495	1,403,038	35,908	2.63			1,384,418	17,288	1.26			1,394,797	27,667	2.02	
3822145	Moldgreen Community Primary School	1,530,667	1,549,091	1,543,531	12,864	0.84			1,537,509	6,842	0.45			1,537,509	6,842	0.45	
3824021	Moor End Academy	6,422,356	6,525,630	6,496,028	73,672	1.15			6,453,761	31,405	0.49			6,453,761	31,405	0.49	
3823410	Moorlands Primary School	2,689,645	2,742,855	2,742,855	53,210	1.98			2,742,855	53,210	1.98			2,742,855	53,210	1.98	
3822153	Mount Pleasant Primary School	2,758,290	2,771,139	2,771,139	12,850	0.47			2,771,139	12,850	0.47			2,771,139	12,850	0.47	
3824009	Netherhall Learning Campus High School	5,270,612	5,295,881	5,295,881	25,269	0.48			5,295,881	25,269	0.48			5,295,881	25,269	0.48	
3822035	Netherhall Learning Campus Junior School	1,646,127	1,695,651	1,686,688	40,561	2.46			1,657,040	10,913	0.66			1,673,565	27,439	1.67	
3823002	Netherhall St James CofE Infant & Nursery School	1,007,754	1,037,578	1,032,364	24,610	2.44			1,015,026	7,272	0.72			1,024,690	16,936	1.68	
3822090	Netherthong Primary School	921,905	940,350	940,350	18,445	2.00			940,350	18,445	2.00			940,350	18,445	2.00	
3822021	Netherton Infant and Nursery School	715,189	737,938	736,351	21,162	2.96			731,423	16,234	2.27			734,170	18,981	2.65	
3822058	New Mill Infant School	497,755	499,622	499,622	1,868	0.38			499,622	1,868	0.38			499,622	1,868	0.38	
3822118	New Mill Junior School	855,590	881,975	880,964	25,374	2.97			877,339	21,749	2.54			879,359	23,770	2.78	
3824022	Newsome High School	3,912,688	4,035,837	4,018,066	105,378	2.69			3,957,633	44,945	1.15			3,991,318	78,630	2.01	
3822045	Newsome Junior School	1,019,444	1,023,849	1,023,849	4,405	0.43			1,023,849	4,405	0.43			1,023,849	4,405	0.43	
3822075	Nields Junior Infant and Nursery School	851,433	877,681	876,408	24,975	2.93			871,781	20,348	2.39			874,360	22,928	2.69	
3822135	Norristhorpe Junior and Infant School	1,763,705	1,799,065	1,799,065	35,360	2.00			1,799,065	35,360	2.00			1,799,065	35,360	2.00	
3824801	North Huddersfield Trust School	6,653,665	6,686,263	6,686,263	32,599	0.49			6,686,263	32,599	0.49			6,686,263	32,599	0.49	
3822032	Oak CofE Primary School	3,079,830	3,121,670	3,106,892	27,062	0.88			3,094,283	14,453	0.47			3,094,283	14,453	0.47	
3822070	Old Bank Academy	719,754	722,728	722,728	2,974	0.41			722,728	2,974	0.41			722,728	2,974	0.41	
3822031	Orchard Primary Academy	1,658,445	1,669,828	1,666,109	7,664	0.46			1,666,109	7,664	0.46			1,666,109	7,664	0.46	
1092402	Our Lady of Lourdes Catholic Primary School	1,092,278	1,097,111	1,097,111	4,833	0.44			1,097,111	4,833	0.44			1,097,111	4,833	0.44	
3822012	Overthorpe CofE Academy	1,265,141	1,270,836	1,270,836	5,695	0.45			1,270,836	5,695	0.45			1,270,836	5,695	0.45	
3822025	Paddock Junior Infant and Nursery School	1,534,718	1,541,759	1,541,759	7,041	0.46			1,541,759	7,041	0.46			1,541,759	7,041	0.46	
3822066	Park Road Junior Infant and Nursery School	959,467	963,561	963,561	4,094	0.43			963,561	4,094	0.43			963,561	4,094	0.43	
3822144	Pentland Infant and Nursery School	752,531	755,576	755,576	3,045	0.40			755,576	3,045	0.40			755,576	3,045	0.40	
3822067	Purlwell Infant and Nursery School	993,198	1,015,398	1,011,895	18,698	1.88			1,000,950	7,753	0.78			1,007,052	13,854	1.39	
3823001	Ravensthorpe Church of England Voluntary Controlled Jun	2,029,488	2,038,877	2,038,877	9,389	0.46			2,038,877	9,389	0.46			2,038,877	9,389	0.46	
3822036	Reinwood Community Junior School	1,795,336	1,830,696	1,830,696	35,360	1.97			1,830,696	35,360	1.97			1,830,696	35,360	1.97	
3822037	Reinwood Infant and Nursery School	1,217,980	1,255,475	1,252,125	34,145	2.80			1,240,690	22,710	1.86			1,247,064	29,084	2.39	
3823034	Roberttown Church of England Voluntary Controlled Junio	1,030,397	1,050,967	1,050,967	20,570	2.00			1,050,967	20,570	2.00			1,050,967	20,570	2.00	
3822120	Rowley Lane Junior Infant and Nursery School	1,764,996	1,800,101	1,800,101	35,105	1.99			1,800,101	35,105	1.99			1,800,101	35,105	1.99	
3824006	Royds Hall, A Share Academy	7,034,282	7,249,889	7,220,859	186,577	2.65			7,120,214	85,932	1.22			7,176,312	142,030	2.02	
3824013	Salendine Nook High School Academy	7,784,042	7,936,612	7,936,612	152,570	1.96			7,936,612	152,570	1.96			7,936,612	152,570	1.96	
3823004	Savile Town Church of England Voluntary Controlled Infan	544,878	546,875	546,875	1,997	0.37			546,875	1,997	0.37			546,875	1,997	0.37	
3822074	Scapegoat Hill Junior and Infant School	414,702	416,169	416,169	1,467	0.35			416,169	1,467	0.35			416,169	1,467	0.35	
3822091	Scholes (Holmfirth) J & I School	916,613	944,891	943,444	26,831	2.93			938,216	21,603	2.36			941,130	24,517	2.67	
3822114	Scholes Village Primary School	975,868	1,006,044	1,002,640	26,772	2.74			990,465	14,597	1.50			997,251	21,383	2.19	
3823327	Scissett Church of England Academy	763,259	771,589	771,538	8,279	1.08			771,367	8,108	1.06			771,462	8,203	1.07	
3824041	Scissett Middle School	2,877,595	2,935,906	2,935,906	58,311	2.03			2,935,906	58,311	2.03			2,935,906	58,311	2.03	
3822014	Shaw Cross Infant and Nursery School	818,326	844,977	841,933	23,606	2.88			831,635	13,308	1.63			837,375	19,048	2.33	
3824049	Shelley College, A Share Academy	6,131,402	6,222,283	6,220,670	89,268	1.46			6,217,937	86,535	1.41			6,218,183	86,781	1.42	
3822094	Shelley First School	827,044	843,789	843,789	16,745	2.02			843,789	16,745	2.02			843,789	16,745	2.02	
3822095	Shepley First School	732,200	737,650	737,650	14,450	2.00			737,650	14,450	2.00			737,650	14,450	2.00	
3822082	Skelmanthorpe Academy	671,093	682,407	682,296	11,203	1.67			681,932	10,839	1.62			682,135	11,042	1.65	
3823016	Slaithwaite Church of England Voluntary Controlled Junio	724,672	737,338	736,973	12,301	1.70			735,645	10,973	1.51			736,385	11,713	1.62	
3823314	South Crosland Church of England Voluntary Aided Junio	985,933	985,310	983,166	27,233	2.85			976,494	20,561	2.15			980,214	24,281	2.54	
3824061	Spen Valley High School	5,533,113	5,646,420	5,631,361	98,248	1.78			5,580,741	47,628	0.86			5,608,957	75,844	1.37	
3822028	Spring Grove Junior Infant and Nursery School	998,911	1,003,219	1,003,219	4,308	0.43			1,003,219	4,308	0.43			1,003,219	4,308	0.43	
3823328	St Aidan's Church of England Academy	783,133	786,425	786,425	3,292	0.42			786,425	3,292	0.42			786,425	3,292	0.42	

SCHOOLS BLOCK FUNDING 22-23 - SCENARIOS FOR COMPARISON

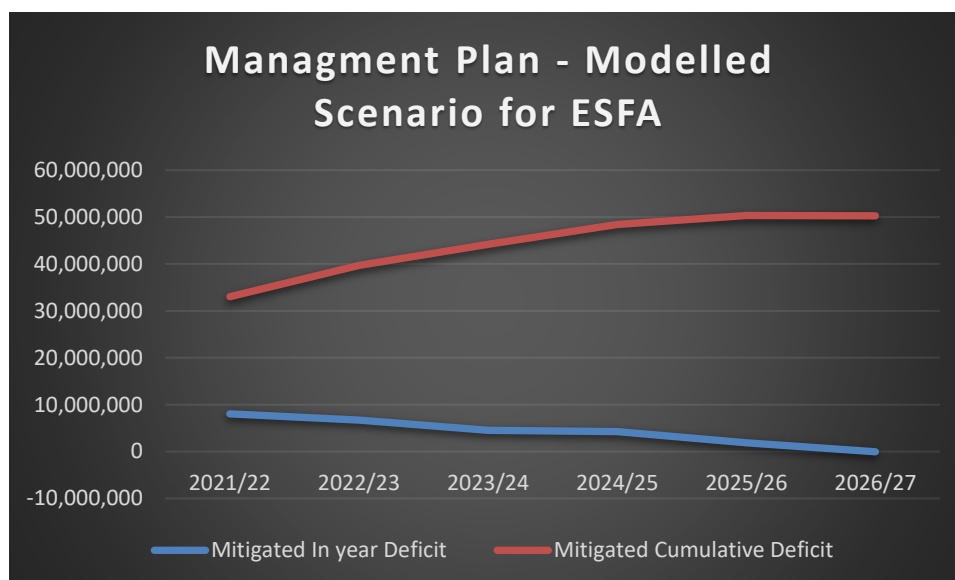
NB - these figures are before de-delegation amounts removed - i.e. not final allocations (cash)

DFE	SCHOOL	2021-2022	2022-23 FUNDING	2022-23 Funding No school block transfer			2022-23 Funding including £1.6 million transfer to High Needs			2022-23 Funding including £0.8 million transfer to High Needs		
		FINAL	MASTER	IDACI at 2021 prices adj down			IDACI at 2021 prices adj down			IDACI at 2021 prices adj down		
		New ISB tab - BP	New ISB tab - BP	0.5% MFG. IDACI adjusted to balance allocation	Year on Year Increase	Funding Percentage Change	0.5% MFG - Growth Fund adjusted to balance allocation	Year on Year Increase	Funding Percentage Change	0.5% MFG - Growth Fund adjusted to balance allocation	Year on Year Increase	Funding Percentage Change
	No school block transfer IDACI at Reduced Level 1.39% MFG	No school block transfer IDACI at NFF Level 0.5% MFG	£	£	% change	£	£	% change	£	£	% change	
3824800	St John Fisher Catholic Voluntary Academy	5,498,589	5,683,136	5,659,622	161,033	2.93	5,579,804	81,215	1.48	5,624,294	125,705	2.29
3823323	St John's Church of England Voluntary Aided Junior and Inf	853,571	879,960	878,956	25,384	2.97	875,644	22,073	2.59	877,490	23,919	2.80
3823003	St John's Church of England Voluntary Controlled Infant Sc	764,874	768,043	768,043	3,169	0.41	768,043	3,169	0.41	768,043	3,169	0.41
3823310	St Joseph's Catholic Primary School (Dewsbury)	949,500	980,935	977,408	27,909	2.94	965,694	16,194	1.71	972,224	22,724	2.39
3823400	St Joseph's Catholic Primary School (Huddersfield)	1,345,651	1,390,803	1,385,161	39,510	2.94	1,367,176	21,525	1.60	1,377,202	31,550	2.34
3823304	St Mary's Catholic Primary School, Batley	1,303,988	1,348,021	1,342,033	38,044	2.92	1,322,464	18,476	1.42	1,333,372	29,384	2.25
3823405	St Patrick's Catholic Primary School, Birstall	1,023,427	1,046,873	1,044,536	21,109	2.06	1,044,167	20,740	2.03	1,044,167	20,740	2.03
3823401	St Patrick's Catholic Primary School, Huddersfield	1,761,044	1,775,658	1,775,658	14,614	0.83	1,775,658	14,614	0.83	1,775,658	14,614	0.83
3823408	St Paulinus Catholic Primary School	1,731,442	1,769,079	1,760,966	29,524	1.71	1,739,465	8,023	0.46	1,748,858	17,416	1.01
3823321	St Peter's Church of England Voluntary Aided Junior, Infant	931,045	935,079	935,079	4,033	0.43	935,079	4,033	0.43	935,079	4,033	0.43
3823049	St Thomas CE (VC) Primary School	1,927,348	1,936,233	1,936,233	8,886	0.46	1,936,233	8,886	0.46	1,936,233	8,886	0.46
3823015	Staincliffe Church of England Voluntary Controlled Junior S	1,559,954	1,610,176	1,604,959	45,005	2.89	1,587,938	27,984	1.79	1,597,427	37,473	2.40
3824040	The Mirfield Free Grammar	6,119,337	6,284,670	6,271,927	152,590	2.49	6,242,867	123,530	2.02	6,252,826	133,488	2.18
3824007	Thornhill Community, A Share Academy	5,453,374	5,590,751	5,571,804	118,430	2.17	5,506,520	53,146	0.97	5,542,908	89,534	1.64
3822026	Thornhill Junior and Infant School	1,629,600	1,637,114	1,637,114	7,514	0.46	1,637,114	7,514	0.46	1,637,114	7,514	0.46
3823008	Thornhill Lees Church of England Voluntary Controlled Inf	1,109,624	1,114,457	1,114,457	4,833	0.44	1,114,457	4,833	0.44	1,114,457	4,833	0.44
3823027	Thurstonland Endowed Voluntary Controlled First School	383,874	385,187	385,187	1,313	0.34	385,187	1,313	0.34	385,187	1,313	0.34
3824005	Upper Batley High School	4,726,999	4,749,954	4,749,954	22,955	0.49	4,749,954	22,955	0.49	4,749,954	22,955	0.49
3822125	Upperthong Junior and Infant School	894,641	912,491	912,491	17,850	2.00	912,491	17,850	2.00	912,491	17,850	2.00
3822068	Warwick Road Primary School	1,521,548	1,571,096	1,565,761	44,214	2.91	1,548,839	27,291	1.79	1,558,273	36,725	2.41
3822076	Wellhouse Junior and Infant School	474,439	476,192	476,192	1,753	0.37	476,192	1,753	0.37	476,192	1,753	0.37
3824057	Westborough High School	5,881,332	6,082,071	6,052,924	171,592	2.92	5,952,927	71,594	1.22	6,008,664	127,332	2.17
3822023	Westmoor Primary School	2,388,463	2,399,639	2,399,639	11,176	0.47	2,399,639	11,176	0.47	2,399,639	11,176	0.47
3824500	Whitcliffe Mount School	7,265,291	7,491,492	7,474,899	209,608	2.89	7,417,266	151,975	2.09	7,449,389	184,098	2.53
3823412	Whitechapel Church of England Primary School	1,767,556	1,802,661	1,802,661	35,105	1.99	1,802,661	35,105	1.99	1,802,661	35,105	1.99
3822077	Wilberlee Junior and Infant School	472,589	474,305	474,305	1,717	0.36	474,305	1,717	0.36	474,305	1,717	0.36
3822016	Windmill CofE (VC) Primary School	1,770,567	1,805,927	1,805,927	35,360	2.00	1,805,927	35,360	2.00	1,805,927	35,360	2.00
3822047	Woodside Green, A Share Primary Academy	745,738	755,274	751,978	6,240	0.84	748,840	3,102	0.42	748,840	3,102	0.42
		324,936,519	331,855,984	331,313,111	6,376,592		329,738,996	4,802,477		330,546,869	5,610,350	
	Growth Fund	1,200,000	1,200,000	1,205,180	5,180		1,179,295	20,705		1,171,422	28,578	
	Total	326,136,519	333,055,984	332,518,291	6,381,772		330,918,291	4,781,772		331,718,291	5,581,772	
	Allows for Transfer to High Needs	-	-	-	-		1,600,000	1,600,000		800,000	800,000	
	TOTAL FUNDING TO SCHOOLS	326,136,519	333,055,984	332,518,291	6,381,772		332,518,291	6,381,772		332,518,291	6,381,772	
	AVAILABLE FUNDING TO SCHOOLS	326,136,519	332,518,291	332,518,291	6,381,772		332,518,291	6,381,772		332,518,291	6,381,772	
	VARIANCE - SHOULD BE ZERO	0	537,693	0	0		0	0		0	0	

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ESFA Management Plan update to Schools Forum 15 November 2021

- The Council received a letter from Government on 11 November 2021. The letter requests the Council take part in the next round of 'Safety Valve' intervention discussions with the DfE with the aim of agreeing a package of reform to our HN system that will bring the DSG deficit under control.
- The Council has been chosen because it is carrying one of the largest DSG deficits, nationally. The cumulative DSG deficit on the Council's balance sheet at year end 2020/21 was **£23m**.
- The Council is currently forecasting an in-year deficit of approximately £10m on the High Needs (HN) Block for 2021/22; cumulative deficit forecast to increase to **£33m** by current year end.
- The graph below highlights future cumulative deficit projections (red line) and in-year deficit forecasts (blue line) based on the Council's current draft Management Plan outlined to ESFA:



- The above scenario highlights a 'break-even' position by 2026/27. The reduction of the in-year deficit is based around the following approaches incorporated into the Management Plan:
 - Further development of the Inclusion Support Offer (ISO)
 - Full implementation of the "Graduated Approach" to ensure that children are educated in the most appropriate setting
 - Development of the Alternative Provision Offer
 - Development of the Specialist/Resourced Provision Offer
 - Capital Investment into 2 new special schools providing additional capacity
- A robust management plan is critical to the success of the SEND Transformation agenda, to deliver better outcomes and manage down the in-year HN deficit over time.

- A robust plan is equally critical to the Councils forthcoming 'negotiations' with DfE for significant Safety Valve funding to address the cumulative DSG deficit. Without this funding, the Council's medium -term financial sustainability will be severely compromised.
- Council negotiations will commence with DfE in December 2021 to demonstrate how we will achieve a balanced in-year HN funding position over the medium term and are due to conclude by mid-February 2022.
- DfE expects all avenues to have been explored locally to reduce the in-year DSG deficit. We will make reference to Council revenue investment to date of £1m into the SEND transformation agenda, and £36m 'new' capital investment into 2 special school re-builds, which will cost the Council about £1.4m annually in additional revenue (borrowing) costs, once built.
- The proposed £1.6m block transfer request through schools forum, if agreed, will also be seen by DfE as consideration of all local avenues & collective commitment as a pre-condition to any 'Safety Valve' funding.